

(FOR THE CANDIDATES ADMITTED

22UBP512

DURING THE ACADEMIC YEAR 2022

ONLY)

REG.NO. :

N.G.M.COLLEGE (AUTONOMOUS) : POLLACHI

END OF SEMESTER EXAMINATIONS : NOVEMBER 2024

COURSE NAME: B.COM- BPS

MAXIMUM MARKS: 50

SEMESTER-V

TIME : 3 HOURS

PART – III

22UBP512 – INVESTMENT MANAGEMENT

SECTION – A

(10 X 1 = 10 MARK)

ANSWER THE FOLLOWING QUESTIONS.

(K1)

1. Choose from the following that is NOT considered as a factor influencing investment decisions.
 - a) Risk tolerance
 - b) Economic stability
 - c) Personal preferences
 - d) Season of the year
2. What is the primary role of SEBI in the Indian stock market?
 - a) Issuing government bonds
 - b) Regulating and protecting the interests of investors
 - c) Providing loans to companies
 - d) Managing mutual fund
3. Name the analysis that involves evaluating the overall economic environment before investing in a security.
 - a) Technical Analysis
 - b) Industry Analysis
 - c) Economic Analysis
 - d) Company Analysis
4. Which of the following is NOT an example of a government security?
 - a) Treasury Bills
 - b) Corporate Bonds
 - c) Government Bonds
 - d) National Savings Certificates
5. Recall the primary function and support of The Capital Asset Pricing Model (CAPM).
 - a) Determining the expected return of a portfolio based on its risk
 - b) Deciding on the asset allocation within a portfolio
 - c) Analyzing industry trends
 - d) Setting up a stock exchange

ANSWER THE FOLLOWING IN ONE (OR) TWO SENTENCES

(K2)

6. Indicate the primary goal of investment.
7. Expand the term BSE.
8. Recall the full form of P/E ratio in fundamental analysis.
9. Construct one investment alternative in real estate.
10. Expand CAPM.

(CONTD 2)

Ethical paper

SECTION – B**(5 X 3 = 15 MARKS)****ANSWER EITHER (a) OR (b) IN EACH OF THE FOLLOWING QUESTIONS.****(K3)**

11. a) List the three primary features of a good investment program.
(OR)
b) Show the three factors that influence an individual's investment decision.
12. a) Sketch the three main functions of a stock exchange.
(OR)
b) Find out the three types of trading activities in the stock market.
13. a) Discover the three tools used in technical analysis.
(OR)
b) List the three components of company analysis.
14. a) Show the three types of bonds an investor can choose from.
(OR)
b) Examine the three advantages of investing in mutual funds.
15. a) Sketch the three primary steps in the portfolio investment process?
(OR)
b) List the three key elements of portfolio revision.

SECTION – C**(5 X 5 = 25 MARKS)****ANSWER EITHER (a) OR (b) IN EACH OF THE FOLLOWING QUESTIONS.(K4 (Or) K5)**

16. a) Analyze the key objectives of investment. (OR)
b) Determine the different types of investments based on risk.
17. a) Discuss the key functions of SEBI in regulating the Indian capital market.(OR)
b) Summarize the different segments of the capital market.
18. a) Outline the essential elements of economic analysis in fundamental analysis.(OR)
b) Inspect the key indicators used in industry analysis.
19. a) Evaluate the key characteristics of government securities. (OR)
b) “Investing in Gold is a hedging technique to safeguard the investment” – Support the statement.
20. a) Examine the Capital Asset Pricing Model (CAPM). (OR)
b) Point out the main steps involved in portfolio revision.
